

Textiles & Garments: Appendix A- List of industries & manufacturing processes in the identified sectors requiring innovative interventions

Segments selected for benchmarking under Textile & Garments Sector include textiles made of:

- Cotton
- Man-made Fibres

The segments were selected on the basis of their CAGR, percentage contribution to India's total Textiles and Garments Exports, and their percentage of world's segment exports.

SEGMENTS	India's Exports (US\$ mn.)					
	2005	2006	2007	2008	2009	2010
Cotton	2,612	3,510	4,409	4,548	3,195	6,890
Manmade filament and manmade staple fibres	1,780	1,973	2,529	2,984	2,998	3,806
Vegetable textile fabrics	175	156	170	202	170	349
Wool, animal hair, horsehair yarn and fabric thereof	83	87	101	126	111	142
Silk	404	383	348	360	271	335

Source: ITC

Segments	Total World Exports (US\$ mn)	CAGR of Indian Segment exports (2005-10)	Percentage Contribution to India's total Textiles & Garments Exports	India's Export as % of World's Segment Exports
Cotton	57,916	21.41%	25.40%	11.90%
Manmade filament and manmade staple fibres	74,807	16.41%	14.03%	5.09%
Vegetable textile fabrics	3,642	14.84%	1.29%	9.57%
Wool, animal hair ,horsehair yarn and fabric thereof	12,617	11.38%	0.52%	1.13%
Silk	3,241	-3.64%	1.24%	10.34%

Source: ITC, D&B analysis

Further, within these segments, selected processes are mentioned below:

Segment	Manufacturing Process
Cotton	Weaving, Processing/Knitting+Processing
Man-Made Fibres	Blending+Processing, Weaving