

Textiles & Garments: Appendix D: Bibliography

Enterprise Survey: An Enterprise Survey is a firm-level survey of a representative sample of an economy's private sector. The surveys cover a broad range of business environment topics including access to finance, corruption, infrastructure, crime, competition, and performance measures. The World Bank has collected this data from face-to-face interviews with top managers and business owners in over 130,000 companies in 135 economies. Private contractors conduct the Enterprise Surveys on behalf of the World Bank. Due to sensitive survey questions addressing business-government relations and bribery-related topics, private contractors, rather than any government agency or an organization/institution associated with government, are hired by the World Bank to collect the data. The Enterprise Survey is answered by business owners and top managers. Sometimes the survey respondent calls company accountants and human resource managers into the interview to answer questions in the sales and labor sections of the survey. Typically 1200-1800 interviews are conducted in larger economies, 360 interviews are conducted in medium-sized economies and for smaller economies, and 150 interviews take place.

For the Textiles & Garments sector report, the data for India, China and Vietnam was taken from Enterprise surveys for benchmarking of the following parameters:

- Productivity and efficiency benchmarking
- Process time reduction
- Rejection and waste control
- Quality accreditation
- Working environment
- Capacity utilization
- System improvement
- Business leadership

There were a total of 497 firms included in the survey from the textiles and garments sector in India, 157 of such firms were surveyed in Vietnam and 1158 in China. The categorization on the type of establishment of these firms is given in the table below:

	Vietnam	India
Joint Stock Company	36	-
Limited liability and FDI company	66	105
One member Ltd Company	10	-
Other		
Partnership	1	143
Publicly listed company	1	36
SOE	29	-
Sole proprietorship	14	209

Other references for the report are given below:

• Draft Diagnostic Study Report, SIDBI



- Technical Textiles What India need to do now, Dr. Arup Rakshit, ManishaHira& U. K. Gangopadhyay
- Barriers To Exporting To The EU: Evidence From Textiles And Leather Goods Firms In India, Sangeeta Khorana (School of Management and Business)
- FICCI Suggestions forth R & D Policy of Indian Textiles Sector, FICCI
- Working group report on Textile & Jute Industry for 2007-12
- The China Syndrome by Mitchell Quint and Dermot Shorten
- Annual Report, 2010-11, MOSPI
- Productivity & Competitiveness of Indian Manufacturing: Textiles & Garments, NMCC
- Operational Excellence in Textile Industries, ECS Private Limited
- Cleaner Production in Textile Sector: Asian Scenario, by C. Visvanathan, S.Kumar& Shi Han (School of Environment Resources and Development, Asian Institute of Technology)
- Trade Policy, Retail Markets And Value Chain Restructuring In The EU Clothing Sector, Poverty Research Unit at Sussex
- LDCs Terms of Trade during Crisis and Recovery, ITC
- The Global Competitiveness Report, World Economic Forum
- Winning Strategies in China: Competitive Dynamics BetweenMNCs and Local Firms, Sea-Jin Chang and SeungHo Park
- Methodology for measuring the logistics cost for major manufacturing exports and assessing its impact on their competitiveness, FICCI
- Deriving Manufacturing Competitiveness Indices of Key Sectors, NMCC
- National Manufacturing Policy: A Discussion Paper
- Indicators Of International Competitiveness: Conceptual Aspects And Evaluation, OECD
- Report Of The Group Constituted By The Prime Minister To Look Into The Measures For Ensuring Growth Of The Manufacturing Sector
- ReportofPrime Minister's Task ForceonMicro, Small and Medium EnterprisesGovernment of India, 2010
- Productivity, Efficiency and Competitiveness of the Indian Manufacturing Sector, by Ms. Pushpa Trivedi, Mr. L. Lakshmanan, Mr. Rajeev Jain, Mr. Yogesh Kumar Gupta
- Indian Textile Industry Overview, 2010, Dun & Bradstreet
- Productivity and Competitiveness of Indian Manufacturing Sector: Textiles & Garments, NMCC
- Textile and Apparel Compendium, 2012, Technopak