

Leather & Footwear: Appendix A- List of industries & manufacturing processes in the identified sectors requiring innovative interventions

Segments selected for benchmarking under Leather and Footwear Sector includes:

- Leather Footwear,
- Leather Goods
- Leather Apparel

The segments were selected on the basis of their CAGR of exports, percentage contribution to India's total leather sector exports, and their percentage of world's segment exports.

Segments	India's Exports(US\$ mn)					
	2005	2006	2007	2008	2009	2010
Footwear	1,044.355	1,190.806	1,412.031	1,581.190	1,481.173	1642.895
Finished Leather	634.673	707.092	777.090	790.018	543.962	785.12
Saddlery and Harness	74.841	81.658	98.957	103.195	80.197	83.58
Leather Apparel & goods	1,003.173	1,027.845	1,092.485	1,338.737	1,194.202	1,183.275

Source: ITC

Segments	Percentage contribution to India's total Leather sector exports	CAGR of Exports (2005-10)	Indian Exports as % of world segment exports
Footwear	44.46%	9.48%	1.96%
Leather Apparel & goods	32.02%	3.36%	2.82%
Finished Leather	21.25%	4.35%	4.77%
Saddlery and Harness	2.26%	2.23%	9.67%

Source: ITC, D&B Analysis

Further, within these segments, selected processes are mentioned below:

Segment	Manufacturing Process
Leather Footwear	Tanning & Finishing, Finished Products
Leather Apparel	Tanning & Finishing, Finished Products
Leather Goods	Tanning & Finishing, Finished Products