

Capital Goods: Appendix A- List of industries & manufacturing processes in the identified sectors requiring innovative interventions

Segments/Industries selected for benchmarking

- Process Plant Equipment
- Electrical Equipment

The segments were selected on the basis of their CAGR of exports, percentage contribution to India's total exports, and their percentage of world's segment exports.

SEGMENTS	India's Exports (US\$ mn.)					
	2005	2006	2007	2008	2009	2010
Electrical Equipment	878	1,488	1,825	2,784	2,339	2,318
Process Plant Equipment	547	791	1,022	1,435	1,379	1,619
Earth Moving, Construction & Mining Machinery	158	115	171	377	513	291
Machine Tools	98	105	139	205	181	178
Textile Machinery	125	107	145	171	111	176

Source: ITC, D&B Analysis

Segments	Total World Exports (US\$ mn.)	CAGR of Indian Segment exports (2005-10)	Percentage Contribution to India's total Capital Goods Exports	India's Export as % of World's Segment Exports
Electrical Equipment	2,87,385	21.43%	50.59%	0.81%
Process Plant Equipment	1,56,815	24.25%	35.33%	1.03%
Earth Moving, Construction & Mining Machinery	94,962	12.98%	6.35%	0.31%
Machine Tools	59,302	12.71%	3.89%	0.30%
Textile Machinery	32,844	7.01%	3.84%	0.54%

Source: ITC, D&B Analysis

Manufacturing processes critical for increasing competitiveness:

- Raw materials
- Component production