

## Capital Goods: Appendix D- Bibliography & Sources Used

Enterprise Survey: An Enterprise Survey is a firm-level survey of a representative sample of an economy's private sector. The surveys cover a broad range of business environment topics including access to finance, corruption, infrastructure, crime, competition, and performance measures. The World Bank has collected this data from face-to-face interviews with top managers and business owners in over 130,000 companies in 135 economies. Private contractors conduct the Enterprise Surveys on behalf of the World Bank. Due to sensitive survey questions addressing business-government relations and bribery-related topics, private contractors, rather than any government agency or an organization/institution associated with government, are hired by the World Bank to collect the data. The Enterprise Survey is answered by business owners and top managers. Sometimes the survey respondent calls company accountants and human resource managers into the interview to answer questions in the sales and labor sections of the survey. Typically 1200-1800 interviews are conducted in larger economies, 360 interviews are conducted in medium-sized economies and 150 interviews take place for smaller economies.

For the Capital Goods sector report, the data for India, China and Germany was taken from Enterprise surveys for benchmarking of the following parameters:

- Productivity and efficiency benchmarking
- Process time reduction
- Rejection and waste control
- Quality accreditation
- Working environment
- Capacity utilization
- System improvement
- Business leadership

There were a total of 195 firms included in the survey from the capital goods sector in India and 21 from China. The categorization on the type of establishment of these firms is given in the table below:

	India
Limited liability and FDI	47
company	
Other	
Partnership	60
Publicly listed company	14
Sole proprietorship	72

Other references for the report are given below:

- Draft Diagnostic Study Report, SIDBI
- Indian Telecom Equipment Manufacturing, Challenges & opportunities, Knowledgefaber
- The China Syndrome by Mitchell Quint and Dermot Shorten
- Indian Electrical Equipment Industry Mission Plan 2012-22, Department of Heavy Industries



- Electrical Machinery report by IBEF
- Final Report On The Indian Capital Goods Industry
- Indian Capital Goods Industry -A Sector Study, EXIM Bank
- Industry Insight : Indian Capital Goods, Cygnus Consulting
- Annual Report, 2010-11, MOSPI
- LDCs Terms of Trade during Crisis and Recovery, ITC
- The Global Competitiveness Report, World Economic Forum
- Winning Strategies in China: Competitive Dynamics Between MNCs and Local Firms, Sea-Jin Chang and SeungHo Park
- National Policy on Electronics , 2011
- Methodology for measuring the logistics cost for major manufacturing exports and assessing its impact on their competitiveness, FICCI
- Deriving Manufacturing Competitiveness Indices of Key Sectors, NMCC
- National Manufacturing Policy: A Discussion Paper
- Indicators Of International Competitiveness: Conceptual Aspects And Evaluation, OECD
- Report Of The Group Constituted By The Prime Minister To Look Into The Measures For Ensuring Growth Of The Manufacturing Sector
- Report of Prime Minister's Task Force on Micro, Small and Medium Enterprises Government of India, 2010
- Productivity, Efficiency and Competitiveness of the Indian Manufacturing Sector, by Ms. Pushpa Trivedi, Mr. L. Lakshmanan, Mr. Rajeev Jain, Mr. Yogesh Kumar Gupta
- Annual Report-2010-2011, Indian Machine Tool Manufacturer's Association
- BHEL Annual Report 2010-11
- Report on Capital Goods, PWC
- Construction Equipment Market & Opportunities, IBEF
- Construction Materials and Building Hardware Sector, NSDC
- Scaling New Heights in the Indian Earthmoving and Construction Equipment Industry, CII
- Electrical Machinery, 2010, IBEF
- Strategic Model for the Assessment of Business Opportunities: case study in an Electrical Equipment Manufacturer, KTH Industrial Engineering and Management
- Indian Electrical Equipment Industry Mission Plan 2012-2022
- National Programme for Development of the Machine Tool Industry in India, UNIDO
- Indian Capital Goods Industry, EXIM Bank of India
- Indian Capital Goods,2007, Cygnus Business Consulting & Research
- Tooling Management in the Automotive, aerospace and heavy equipment environment-Unlocking the hidden value in your supply chain, Deloitte
- The skills gap in US manufacturing, Deloitte
- Selecting and focussing and changes in the internal labour market in Japanese electrical machinery firms, Hiroyasu Uemura- Yokohama National University